## PRELIMINARY INFORMATION - ANSWER <u>EACH</u> OF THESE QUESTIONS

A. Did you, your spouse, or your dependent child:  a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? or  b. Receive more than \$200 in unserned income from any reportable asset during the reporting period?	Yes X No		E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?	<b>18</b>	×	
C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?	Yes X No		F. Did y deliave any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the data of filing?	Yes	₩	×
D. Did you, your spouse, or your dependent child have any reportable y lability (more than \$10,000) at any point during the reporting period?	Yes X No		J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?	Yes	Yes No	×
ATTACH THE COI	RRESPO	HEDULES	ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES" THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE			

# EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

EXEMPTION – Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Here you excluded from this report details of such a trust that benefits you, your spouse, or dependent child? **8** ¥ ss ₹ 3 ×

## SCHEDULE A - ASSETS & "UNEARNED INCOME"

585 If you report a privately-traded fund that I Excepted Investment Fund, please check the box. For bank and other cash ecourts, total the amount in all interest-bearing accounts. If the total is over \$5,000, last every financial institution where there is more than \$1,000 in interest-bearing accounts. If you so choose, you may indicate that an easel income source is that of your spouse (SP) dependent child (DC), or jointly had with anys (JT), in the optional column on the far left. Exclude: Your personal residence, including secon formee and vacation hornes (unless there was rest income during the reporting period); and ar financial interest in, or income derived from, a fader For an ownership interest in a privately-hat business that is not publicly traded, state the name of the business, the nature of its activities, and it geographic location in Block A. For all IRAs and other retirement plans (such a 401(t) plans) provide the value for each asset had in the account that exceeds the reporting thresholds. (do not use only ticker symbols) rovide complete names of stocks and mutual fun oduction of income and with a fair market value reseding \$1,000 at the end of the reporting period named" income during the year Assets and/or income Sources B2 Gold Corp AA Credit Union Attius Minerals First Majestic Silver Corp any other reportable asso which generated more (a) each asset held for investment program, and other reel property held provide a complete eddress e.g., "rental property," and a dity Storen & Schuster discussion of Schedule refer to the instruction books Including the BLOCK A Constant Thirth Saving #20g 4 × \*Column M is for assets held by your spouse or depende child in which you have no interest. If an esset was sold during the reporting period and included only because it generated income, the value shoulde "None." indicate value of asset at close of the reporting period. If you use a valuation method other than fair market value, pieces > \$1-\$1,000 9 \$1,001-\$15,000 C × \$15,001-\$50,000 0 Value of Asset m × \$50,001-\$100,000 × × × 77 \$100,001-\$250,000 BLOCK B \$250,001-\$500,000 Ø \$500,000,451,000,000 × \_ \$1,000,001-\$5,000,000 \$5,000,001-\$25,000,000 \_ \* \$25,000,001,\$50,000,000 \_ Over \$50,000,000 you Check all oclumns that apply. For accounts that of early presents tax-defend income (such as 401(b), as IRA, or 529 accounts), you may check the Tax as IRA, or 529 accounts). You may check the Tax as IRA, or 529 accounts. Dividends, interest, and acquital gains, even if reinvested, must be puid stapital gains, even if reinvested, must be puid stapital gains, even if check "None" if the asset Spouse/DC Asset over \$1,000,000\* K generated no income NONE > DIVIDENDS RENT Type of income INTEREST BFOCK C Name: CAPITAL GAINS EXCEPTEMELIND TRUST TAX-DEFERRED \$ Other Type of Income (Specify: e.g., Partnership Income or Fame Income) For assets for which you checked "Tax-Deferred" in Block C, you may check the "None" column. For all assets indicate the category of income by checking the appropriate box below. Drividends, interest capital gatine, even if retweeted, cause the disclosed as income for assets held in taxable according to the check "None" if no income was earned or penerated. × None "Cotumn XII to for assets held by your spouse or dependent child in which you have no interest  $\overline{\mathbf{x}}$ × × × \$1-\$200 Mery Brooks \$201-\$1,000 ≅ ₹ \$1,001-\$2,500 Current Year ~ \$2,501-\$5,000 \$5,001-\$15,000 s 헕 ≦ \$15,001-\$50,000 돌 \$50,001-\$100,000 \$100,001-\$1,000,000 × \$1,000,001-\$5,000,000 × Amount of Income × Over \$5,000,000 Ä Spoure/DC Income over \$1,000,000 \$1,5200 = ≡ × \$201-\$1,000 Page ₹ \$1,001-\$2,500 Preceding Year < \$2 501.55 000 S \$5,001-\$15,000 rò ≦ \$15,001-\$50,000 ≦ \$50,001-\$100,000 ፬ × \$100,001-\$1,000,000 . For all other interest, and \$1,000,001-\$5,000,000 × × Over \$5,000,000 0 ≚ Spouse/DC trooms over \$1,000,000\*

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Page 3 of 8	

SCHEDULE A - ASSETS & " UNEARNED

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Mary Brooks Todd

SCHEDULE A -- ASSETS & " UNEARNED

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### SCHEDULE C - EARNED INCOME

Name: Mary Brooks Todd Page 5 of 6

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. government) totaling \$200 or more during the reporting period. For both the filer and filer's spouse, list the source and amount of any honoraria. List only the source for other spouse earned income exceeding \$1,000. See examples below.

INCOME LIMITS and PROHIBITED INCOME: Be advised that the outside samed income limit and prohibitions on types of income may apply to you after you are on House payroll. The 2020 limit on outside samed income for Members and employees compensated at or above the "sentor staff" rate was \$28,845. The 2021 limit is \$29,595. In addition, certain types of income (notably honoraria, director's fees, and payments for professional services involving a fiduciary relationship) are totally prohibited for Members and sentor staff. EXCLUDE: Military pay (such as National Guard or Reserve pay), federal rethrement programs, and benefits received under the Social Security Act.

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	Ontario County Board of Education	Spoune Siniary	NA	AWA
	Purpose Church Kalispell	Salary	\$33,000	\$25,000
	Trumen Group	Salary	\$11,000	\$3,000
	Truman Group	Spouse Salary	0	\$9,000
	American Airlines Pension	Spouse Retirement	\$48,152	\$49,257
	Social Security	Spouse Social Security	\$29,174	39,653

Mary Brooks Todd

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or your dependent child. Mark the highest amount owed during the reporting period. New Members: Members are required to report all liabilities secured by real property including mortgages on their personal residence. Exclude: Any mortgage on your personal residence (unless you rent it out or are a Member); losins secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to you by a spouse or the child, parent, or sibling of you or your spouse. Report a revolving charge account (i.e., credit card) only if the balance at the close of the reporting period exceeded \$10,000. "Column K is for liabilities held solely by your spouse or dependent child.

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#### SCHEDULE E - POSITIONS

or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. New Members and second-year candidates report positions held in the reporting period and the current calendar year. First-year candidates and new employees report positions held in the current calendar year and two previous years. Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership,

Position	Position Name of Organization
Vice President	Truman Group Inc
Member	East Village Apartments LLC Southlake Villager Community LLC
Lead Pastor	Purpose Church
Board of Directors	Truman Investments Inc
Member	Cabin Creek Landing B&B LLC